



CLEANTEK
INDUSTRIES

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FORWARD LOOKING

STATEMENTS & INFORMATION ADVISORY

Please be aware that there is significant disclosure of confidential information in this presentation (the “presentation”) involving, among other things, Cleantek Industries Inc. (“Cleantek” or the “Company”), its current and potential customers and the industries in which it and such customers operate. The Cleantek board of directors considers this disclosure necessary for Cleantek stakeholders and other interested parties to assess the current financial and operational state and prospects of Cleantek, but we emphasize that any dissemination of this information to any other party could expose Cleantek to serious competitive risk. You are strictly prohibited from distributing, disseminating in any fashion or sharing this presentation or the information contained herein unless expressly authorized by the Company in writing to do so. You should also be sure to read the advisory statement and other information below. Any investment in Cleantek is considered highly speculative and involves a number of risks and uncertainties which need to be considered prior to making any investment decision.

This Presentation contains information about Cleantek Industries Inc. (“Cleantek” or the “Company”), and the assets, operations, and finances thereof, that constitute “forward-looking information”. These statements and information relate to future events. Forward-looking statements or information is frequently, but not always, characterized by words such as “will”, “plan”, “expect”, “project”, “intend”, “believe”, “anticipate”, “budget”, “forecast”, “schedule”, “estimate” and similar expressions, or statements that certain events or conditions “may”, “should”, “could”, “might” or “will” occur and specifically include statements pertaining to Cleantek future performance, business prospects or opportunities, including information concerning new products and strategies the Company is pursuing, market trends, intended use of proceeds from any equity issuance, executive and management structure and future revenue, EBITDA, EV and share price or Company value projections or illustrations. Readers are cautioned not to place undue reliance on forward-looking statements, as there can be no assurance that the plans, intentions or expectations upon which they are based will occur. By their nature, forward-looking statements include numerous assumptions, known and unknown risks and uncertainties, both general and specific, that contribute to the possibility that the predictions, estimates, forecasts, projections and other forward-looking statements will not occur, which may cause actual performance and results in future periods to differ materially from any estimates of projections of future performance or results expressed or implied by such forward-looking statements. Business priorities disclosed herein are objective only and their achievement cannot be guaranteed. The forward-looking statements or information contained in this Presentation is based on the reasonable expectations and beliefs as at the date of this Presentation and involve numerous assumptions, known and unknown risks and uncertainties, both general and specific to Cleantek and the industry in which it operates.

Such assumptions, risks and uncertainties include, but are not limited to: the inability to obtain regulatory approval for any operational activities; the risks of the oil and gas industry in general and the oilfield services business in particular, such as operational risks in constructing and developing the Cleantek products, market demand and unpredictable shortages of equipment and/or labour; potential delays or changes in plans with respect to construction or development projects or capital expenditures; fluctuations in oil and gas prices, foreign currency exchange rates and interest rates; reliance on industry partners; and other factors, many of which are beyond the control of Cleantek. Should one or more of these risks and uncertainties materialize, or should underlying assumptions prove incorrect, actual results, performance or achievements of Cleantek or industry results, may vary materially from those described in this Presentation. Although Cleantek has attempted to identify important factors that could cause actual actions, events, results, performance or achievements to differ materially from those described in the forward-looking statements or information contained in this Presentation, there may be other factors that cause actions, events, results, performance or achievements not to be as anticipated, estimated or intended. There can be no assurance that forward-looking statements or information will prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements. Such forward-looking statements and information are made or given as at the date of this Presentation and Cleantek disclaims any intention or obligation to update or revise any forward-looking statements or information, whether as a result of new information, future events or otherwise. The reader is cautioned not to place undue reliance on forward looking statements or information.

¹ Management considers EBITDA and adjusted EBITDA key metrics in analyzing operational performance and the Company’s ability to generate cashflow. EBITDA is measured as net income (loss) before interest, tax, depreciation and amortization. Adjusted EBITDA is measured as EBITDA adjusted for share-based compensation, impairment/impairment reversals of non-financial assets, research expense/ recoveries and unusual items not representative of ongoing business performance (e.g. patent litigation expenses). These items are not defined and have no standardized meaning under IFRS. Presenting these items from period to period provides management and investors with the ability to evaluate earnings trends more readily in comparison with prior periods’ results. Please see the Non-IFRS Measurements section of the MD&A for further discussion of these items, and where applicable, reconciliations to measures calculated in accordance with IFRS.

COMPANY OVERVIEW

Cleantek is an innovative provider of patented, clean technology solutions focused on reducing both the cost and carbon intensity in the wastewater management and lighting sectors.

Cleantek provides high-performing, cost-effective green solutions to a diverse and rapidly growing client base, including blue-chip exploration and production companies.



REVENUE MOMENTUM
+50% YOY



TAX POOLS
\$70M+



ATTRACTIVE & STRATEGIC
FOOTPRINT



EXTENSIVE PATENTS
LIBRARY

EXECUTIVE LEADERSHIP



RILEY TAGGART
PRESIDENT & CHIEF EXECUTIVE OFFICER

Holds a Doctorate and Masters in Business as well as a Bachelor's Degree from the University of Calgary.

Former COO of VerdeChem Technologies and Vice President & Country Manager at Nine Energy Service, he brings a wealth of leadership experience to his roles.

Riley serves on the boards of several private companies.



ASHLEY MISKIN
CHIEF FINANCIAL OFFICER

A CPA, CA with over 15 years of experience in corporate reporting, audit preparation, and finance process improvements for both private and public companies.

Previously led Robert Half's senior accounting consulting practice as well as audit with KPMG.

Holds a Master of Professional Accounting from the University of Saskatchewan.



CHRIS MURRAY
CHIEF OPERATING OFFICER

Professional Engineer with diverse executive experience covering sales, business development and operations in the energy industry.

Past leadership roles at Total Oilfield Rentals, Patterson-UTI Drilling, Horizon Drilling as well as a previous tenure at Cleantek where he held executive roles in sales & marketing.

PATENTED CLEAN TECHNOLOGY

WASTEWATER SOLUTIONS



DZeroE

Revolutionary **waste heat to power** solution for gas processing facilities that significantly reduces water disposal costs by treating and dehydrating wastewater on site.



EcoSteam & XtremeSteam

Technology significantly reduces wastewater volumes, lowers carbon footprint and operating costs.

LIGHTING SOLUTIONS



Halo & HaloSE

Market standard Crown Lighting system. Growing International market to compliment the already established North American presence.



Solar Hybrid

First in class, energy efficient lighting solutions that serve a number of industries across North America. Uses solar energy to reduce energy consumption and project economics.



DZeroE™

MOBILE WASTEWATER UNITS

- ✓ PATENTED TECHNOLOGY
- ✓ EASY TO USE WITH NO REQUIRED MANPOWER
- ✓ ZERO INPUT COST: UTILIZING EXHAUST HEAT WITH NO FUEL CONSUMPTION

EcoSteam

WASTE GAS FIRED DEHYDRATING UNITS

- ✓ SIGNIFICANTLY REDUCES WASTEWATER VOLUMES
- ✓ LOW EMISSIONS, HIGH EFFICIENCY
- ✓ SIGNIFICANTLY REDUCES TRUCKING AND DISPOSAL COSTS
- ✓ INTEGRATES SEAMLESSLY WITH A WIDE RANGE OF FIELD OPERATIONS



XtremeSteam

RESEARCH & DEVELOPMENT:

HIGH SALINITY WASTE GAS FIRED
DEHYDRATING UNITS

- ✓ REDUCE SCALING IN HIGH SALINITY/SOLIDS ENVIRONMENTS
- ✓ REFURBISHMENT OF DZEROE GENERATION I UNITS

Halo™ & HaloSE

LIGHTING TECHNOLOGY

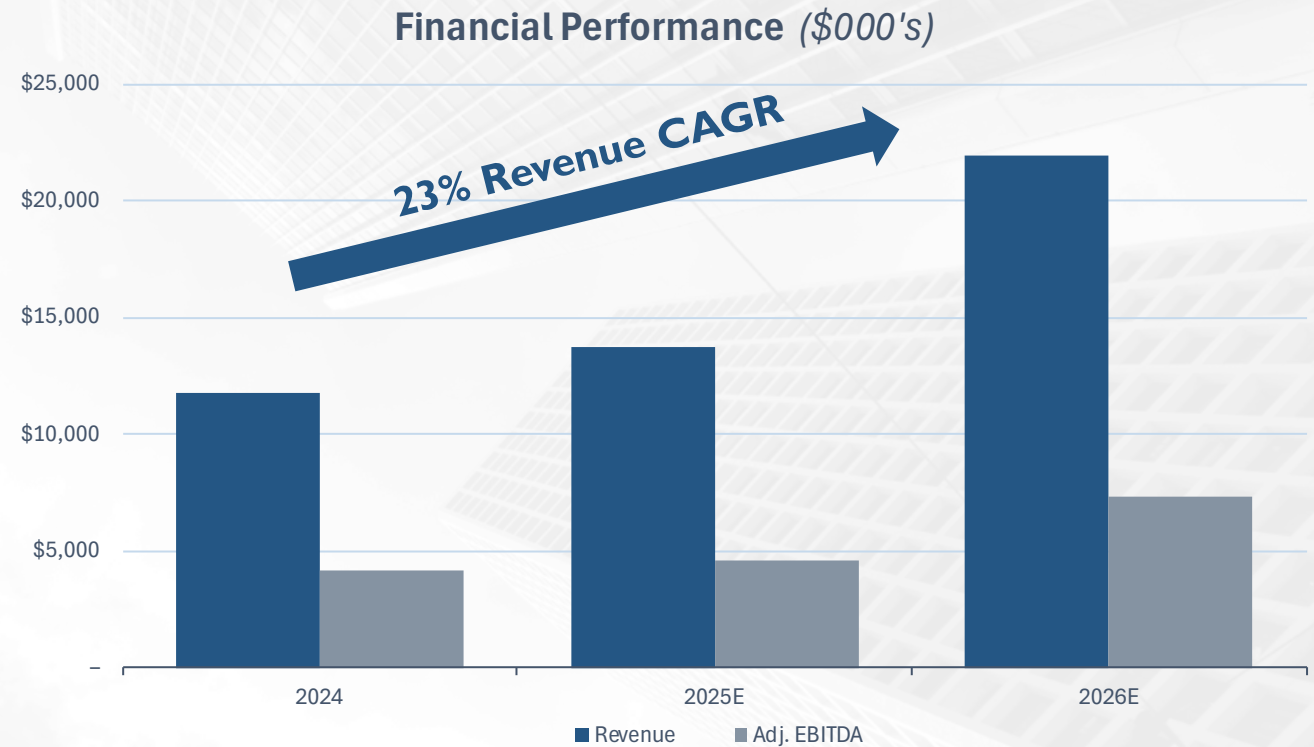
- ✓ REPLACES MULTIPLE CONVENTIONAL LIGHT TOWER UNITS
- ✓ INCREASED SAFETY/ SITE VISIBILITY
- ✓ LOWER OPERATING COSTS
- ✓ REDUCED EMISSIONS

TRUSTED BY INDUSTRY LEADING CUSTOMERS

Our long-standing customers reflect our commitment to excellence and strong partnerships.



POSITIONED FOR GROWTH



Note: Mid-point of guidance for 2026E



GROWTH INITIATIVES

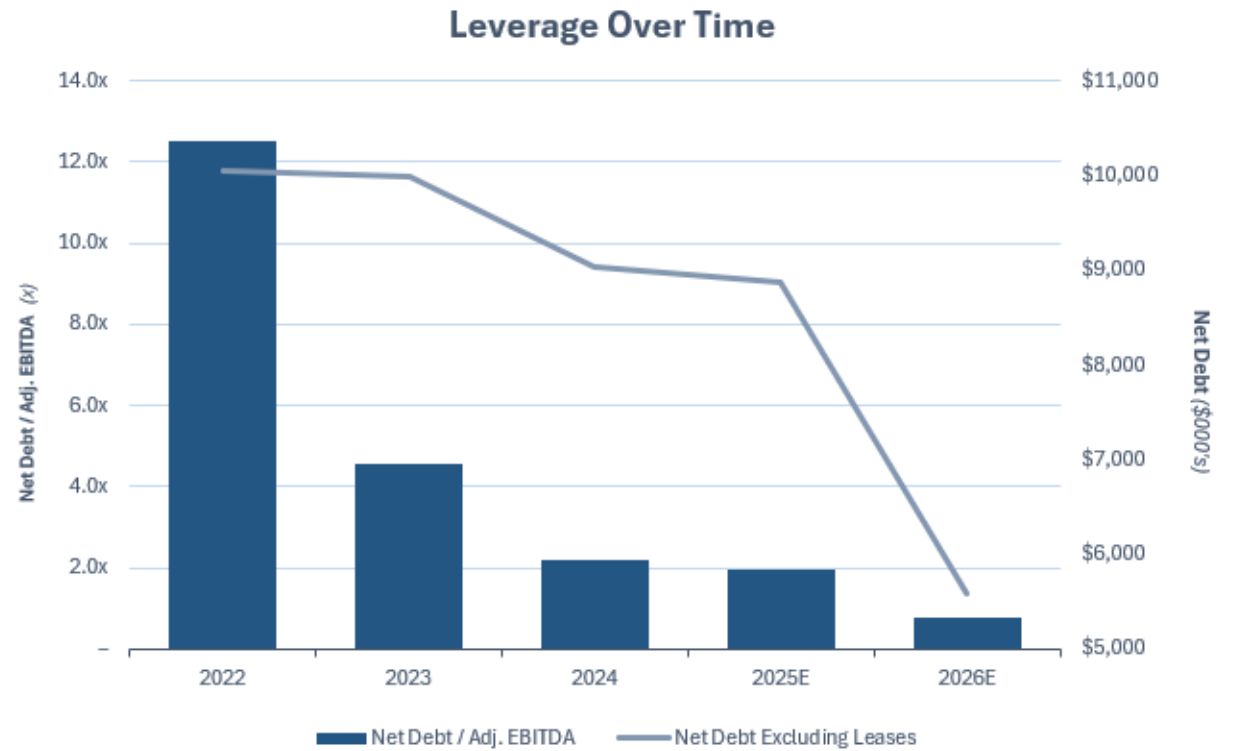
- Expansion of international business
- North American market share gains
- Development of strategic partnerships
- Exploration of targeted M&A



ORGANIC GROWTH INITIATIVES

- **Revenue Increase:** Projected growth of 50+% in 2026.
- **Gross Margins:** Expected to remain strong at ~60%.
- **EBITDA Margin:** Continuing to maintain +30%.
- **Adjusted EBITDA Range:** Forecasted between \$7.2 and \$7.5 million in 2026.

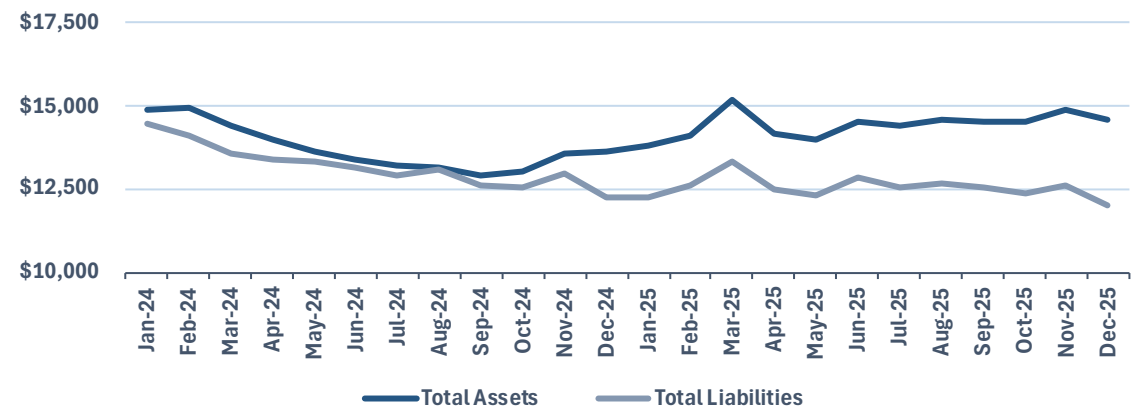
BALANCE SHEET MOMENTUM



BALANCE SHEET:

- \$5.7mm term loan facility with a 6-year amortization (2029) at a 3-year fixed interest rate of 8.2%
- \$1.54mm (drawn) acquisition/build loan facility with adjoining 25% working capital, (\$4mm cap), 7.75%
- \$1.05mm (drawn) operating facility with a tier I Canadian bank (\$2.5mm cap), Prime +1%

Total Assets & Liabilities (\$'000's)



INVESTING IN CLEANTEK

Cleantek Capitalization

Values shown in millions unless otherwise stated

Feb 9, 2026: (\$/sh)	\$0.70
Basic Shares Outstanding	29.3
Fully Diluted Shares Outstanding ¹	30.1
Market Capitalization	\$20.5
Senior Debt	\$7.8
Unsecured Debt ²	\$1.4
Total Debt	\$9.2
Total Cash ³	\$0.3
Net Debt	\$8.9
Enterprise Value	\$29.4

¹ Calculated using treasury stock method; 912,500 options at \$0.15 & 630,000 at \$0.28 and 500,000 warrants at \$0.25 were in the money as of February 9, 2026

² Includes vehicle loans, unsecured loan payable and promissory note

³ Est Balance as of December 31, 2025



MANAGEMENT & INSIDER OWNERSHIP:

- PillarFour Capital Partners continues to be largest shareholder and Board Member – 27%

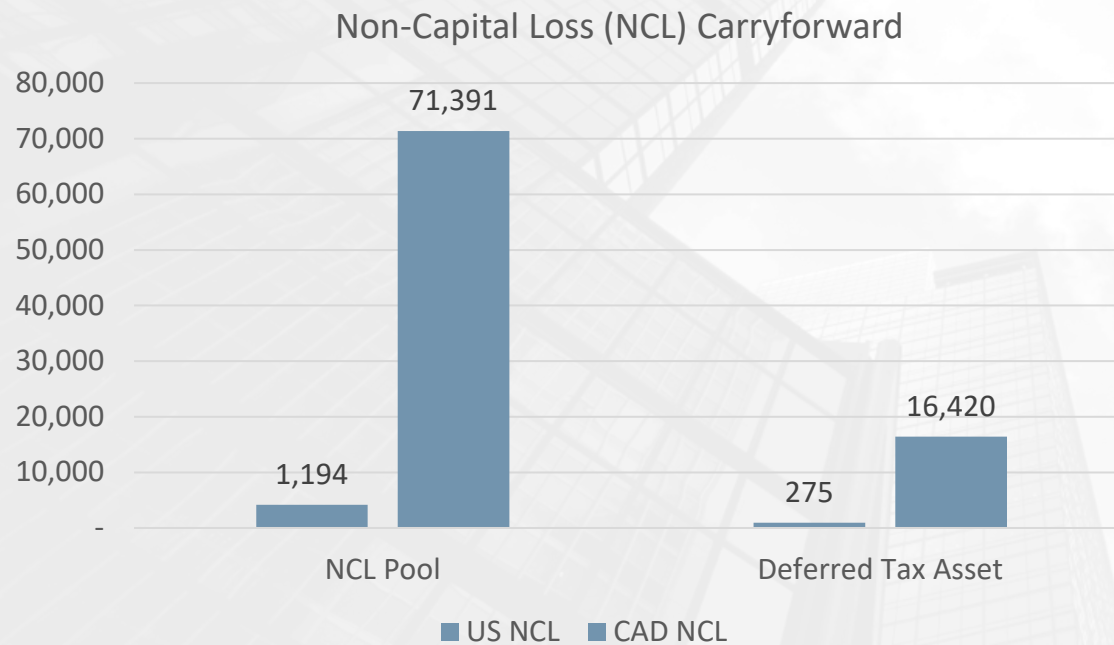
Share Price and Volume



Source: CapIQ as at Feb. 9, 2026

TAX POOLS OVERVIEW

NCL CARRYFORWARDS



Balances as of December 31, 2025, and in 000's of Canadian Dollars

Tax Pools - Non-Capital Loss (NCL) Carryforwards

(In 000's of Canadian Dollars)

	NCL Pool	Tax Rate	Deferred Tax Asset
US NCL	\$1,194	23%	\$275
CAD NCL	<u>\$71,391</u>	23%	<u>\$16,420</u>
Total	<u>\$72,585</u>		<u>\$16,695</u>

\$72.6M IN NCL CARRYFORWARDS

Equivalent to a ~\$17M deferred tax asset currently unrecognized in financial statements.

STRATEGIC VALUE

Provides significant potential for sheltering future income, including income from same or similar sources acquired through M&A activities.

BOARD OF DIRECTORS



PAUL COLUCCI
CHAIRMAN^{1&2}

Co-Founder of PillarFour Capital Partners, a private investment fund focused on technology investments that enhance sustainability and reduce carbon intensity in oilfield operations

Sits on the board of a number of private companies

25 years investing and advising in the global energy and technology sectors



CHRIS LEWIS
DIRECTOR¹

Current VP Strategic Growth of Paymentus, a financial transactions platform provider

Former COO of Attabotics; currently sits on the Advisory Board for PillarFour Capital and The Popular Company



PHILLIP KNOLL
DIRECTOR²

35 years of experience in the energy sector, primarily related to energy infrastructure and the natural gas value chain

Director at AltaGas; formerly served as interim-CEO of AltaGas and former CEO of Corridor Resources



AL STARK
DIRECTOR¹

Founder, VP Ops of Spartan. Founder, VP Ops of Spartan Oil, Spartan Exploration through to successful sales

Founder, V.P. Engineering and Ops and COO of Titan Exploration Ltd. until acquisition by Canetic Resources Trust.

¹ Member of the Compensation Committee

² Member of the Audit Committee

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