CLEANTEK INDUSTRIES

Patented technology for energy, mining, industrial, and construction operations.

SEPTEMBER 2026

TSX-V: CTEK | CLEANTEKINC.COM

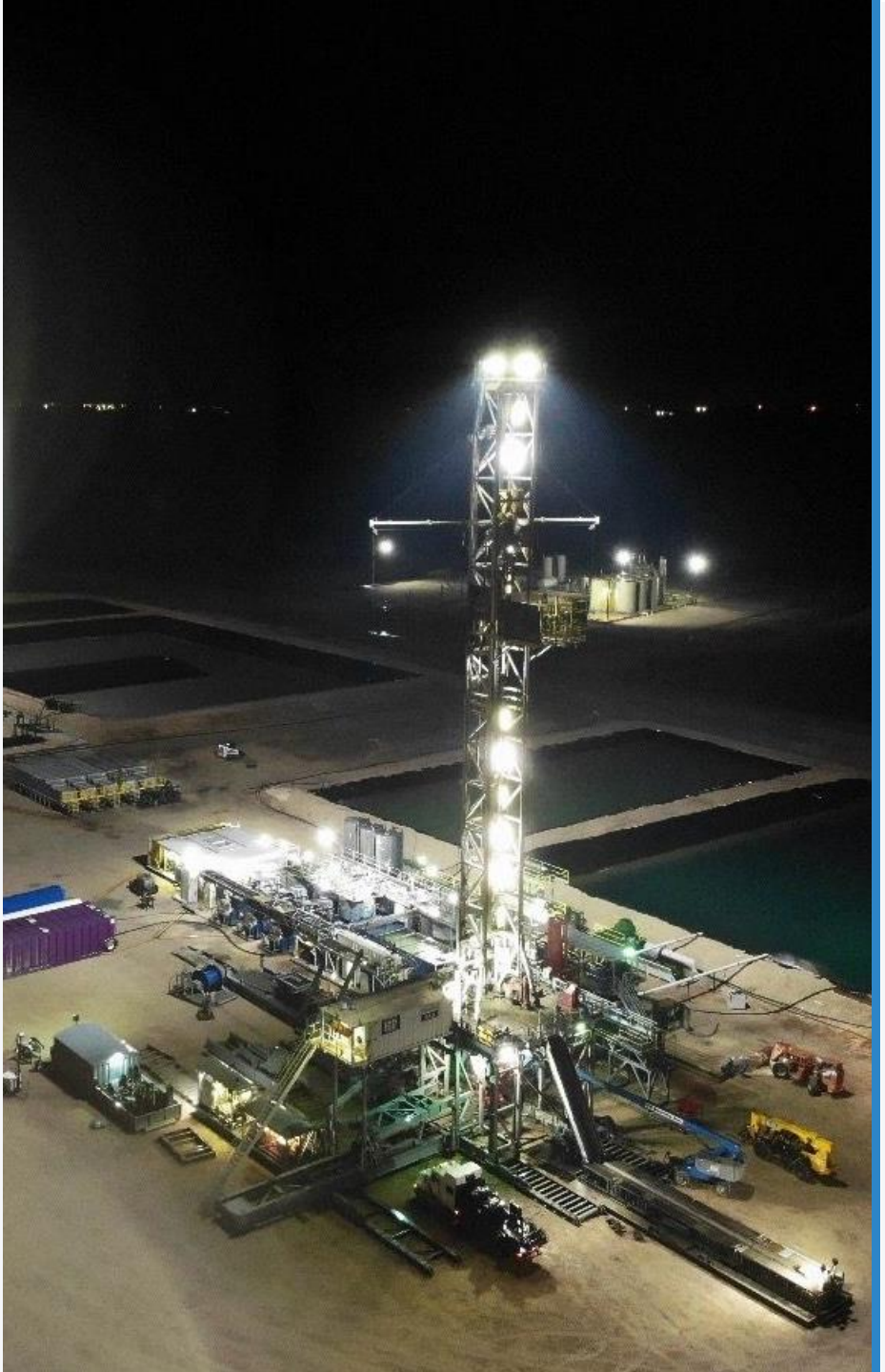
FORWARD-LOOKING STATEMENTS

This presentation contains information about Cleantek Industries Inc. ("Cleantek" or the "Company") that constitutes forward-looking information. Forward-looking statements are frequently characterized by words such as "will", "plan", "expect", "project", "intend", "believe", "anticipate", "forecast" and "estimate", and specifically include statements pertaining to the delivery of units under the HALO International Program, expansion into new geographic markets, future revenue, Adjusted EBITDA, capital expenditures and liquidity.

Such statements involve assumptions, known and unknown risks and uncertainties, including fluctuations in industry activity levels, customer concentration, the timing of international contract deliveries, foreign exchange movements, access to capital, and general economic conditions. Actual results may differ materially. Readers are cautioned not to place undue reliance on forward-looking statements, which are made as at the date of this presentation. Except as required by applicable securities laws, the Company undertakes no obligation to update them.

Any investment in Cleantek is considered speculative and involves a number of risks and uncertainties which should be considered prior to making any investment decision. This presentation is confidential and may not be distributed without the Company's written consent.

Non-IFRS measures: EBITDA is measured as net income (loss) before interest, tax, depreciation and amortization. Adjusted EBITDA is EBITDA adjusted for share-based compensation, impairments, research expense/recoveries and unusual items not representative of ongoing business performance. These measures have no standardized meaning under IFRS. See the Non-IFRS Measurements section of the Company's MD&A. All figures in Canadian dollars; $000s unless otherwise stated.



COMPANY OVERVIEW

CTEK designs, patents, manufactures, rents, and services intuitive, technology-driven industrial equipment engineered to lower fuel consumption, reduce maintenance, and cut operating costs for its customers.

The business combines a recurring North American rental and service fleet with a fast-growing international equipment sales channel, serving oil and gas, midstream, mining, industrial, and construction operators.

BUSINESS MODEL	Rental & service + equipment sales
EXCLUSIVITY	Extensive Patents Library
REVENUE (TTM)	$15.4M · Adjusted EBITDA positive

CAPITAL MARKETS SNAPSHOT · TSX-V: CTEK · AS AT AUGUST 20, 2026

$0.65	29.5M	31.8M	$19M	$29M
SHARE PRICE	SHARES OUT	FULLY DILUTED	MARKET CAP	ENT. VALUE

All figures in Canadian dollars.

INVESTMENT HIGHLIGHTS

A profitable, patent-backed industrial equipment platform scaling from North America into international markets.

+53%

Q2 2026 REVENUE GROWTH

Record quarterly revenue of $5.1M vs. $3.4M in Q2 2025

71

INTERNATIONAL ORDERS

33 HALO SE units delivered; balance targeted by year-end

+9%

RECURRING RENTAL GROWTH

Used to fund international build-out

$1.4M

Q2 2026 ADJ. EBITDA

Up from $0.8M — 28% of revenue in the quarter

$65.5M

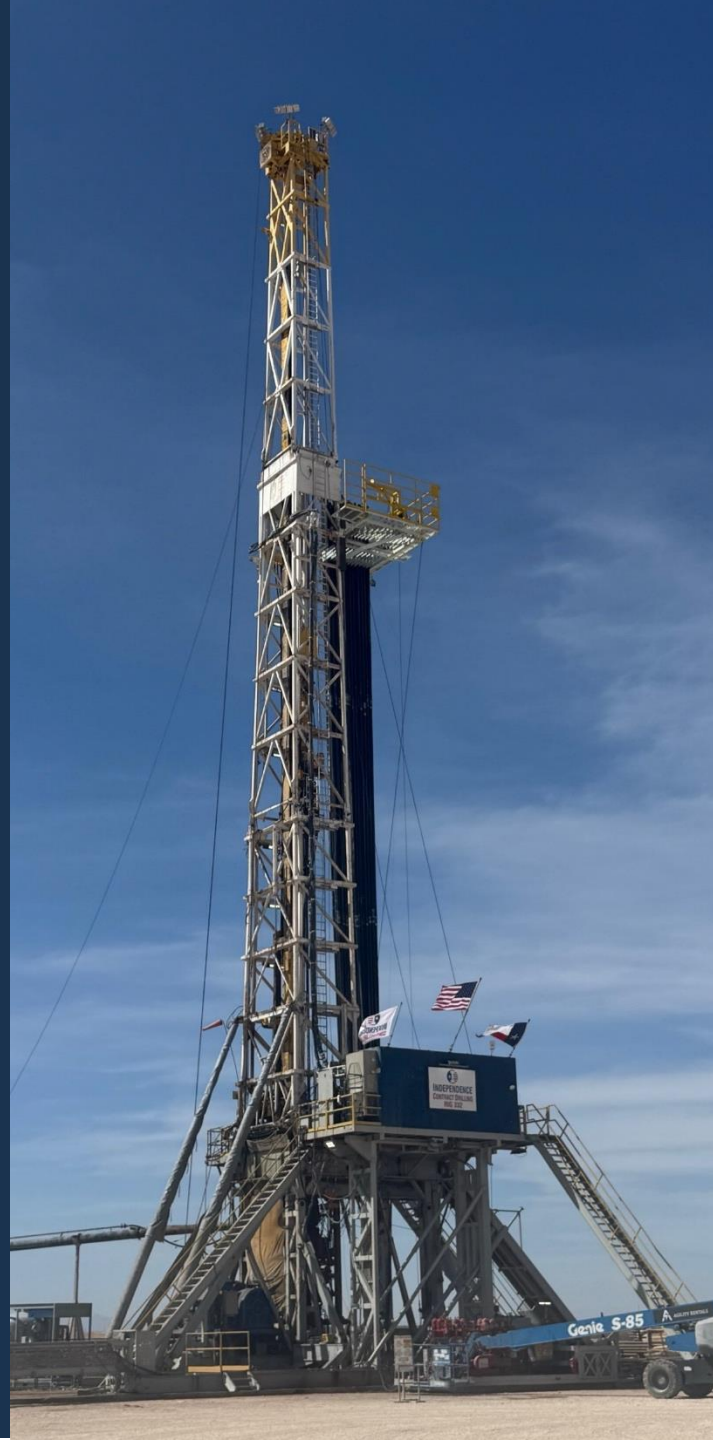
NCL TAX POOLS

~$15M deferred tax asset, currently unrecognized

12

Patent Library

Water Dehydration and Crown Mounted Lighting (US & Canada)



PURPOSE-BUILT TECHNOLOGY PORTFOLIO

Patented equipment platforms across industrial lighting and wastewater management

HALO & HALO SE

Crown-mounted industrial lighting systems with an established North American presence and growing international market opportunity.

- Reduced fuel and maintenance
- Broad site illumination
- Replaces multiple conventional light tower units

DZEROE™

Waste heat-to-power system that treats and evaporates wastewater

- No added fuel
- Lower emissions profile
- Improves site efficiency

ECOSTEAM

Waste-gas fired dehydrating units that reduce wastewater volumes, trucking requirements and operating costs.

- Lower disposal volumes
- Reduced trucking
- Operational cost savings

XTREMESTEAM

High-capacity wastewater evaporation platform designed for demanding field applications

- High-capacity processing
- Field-proven design
- Water management efficiency

TRUSTED BY INDUSTRY LEADERS

Long-standing blue-chip relationships across North America and International operations.

CLEANTEK INDUSTRIES

cenovus ENERGY

Canadian Natural

PETRONAS

OXY

HP Inc.

COTERRA

DIAMONDBACK ENERGY

PERMIAN RESOURCES

WHITECAP RESOURCES INC

أدنوك ADNOC

HALO INTERNATIONAL PROGRAM

Scaling a proven North American platform into international markets

- Cleantek's largest contract to date: up to 60 HALO SE Crown Mount lighting systems for an international customer in the Middle East, with 20 units delivered as at June 30, 2026, and the balance targeted before year-end.
- First commercial sale into South America: seven HALO SE units, with further deployments possible in 2026.
- Distributor performs in-country installation; Cleantek retains design, manufacturing, warranty, and technical support.
- $2M senior credit facility secured to fund inventory and international expansion; prior build loan retired.

71	33	7	$2.2M
UNITS CONTRACTED	UNITS DELIVERED	UNITS SOUTH AMERICA	Q2 EQUIPMENT SALES

Q2 2026 FINANCIAL RESULTS

Record revenue and improved profitability

	Q2 2026	Q2 2025	YTD 2026	YTD 2025
Revenue	5,126	3,352	8,640	7,057
Gross profit	2,615	1,782	4,690	4,128
Gross profit %	51%	53%	54%	58%
Net income (loss)	518	(456)	735	(7)
Net income (loss) per share – basic	$0.02	$(0.02)	$0.03	$(0.00)
Net income (loss) per share – diluted	$0.02	$(0.02)	$0.02	$(0.00)
EBITDA[1]	1,301	279	2,279	1,472
Adjusted EBITDA[1]	1,426	779	2,427	2,045
Capital expenditures	397	134	812	819

[1] EBITDA and Adjusted EBITDA are non-IFRS financial measures that do not have standardized meanings under IFRS. See the Company's Management's Discussion and Analysis for the three and six months ended June 30, 2026 for definitions and reconciliations to the most directly comparable IFRS measures.

+53%
Revenue growth year over year

$5.1M
Record quarterly revenue

+83%
Adjusted EBITDA year over year

TAX POOLS OVERVIEW

Significant potential for sheltering future income

	CANADA	US	TOTAL
Non-capital losses carried forward[2]	64,254	1,194	65,448
Unrecognized deferred tax asset[1]	14,778	275	15,053

$7.0M

2025 INCOME SHELTERED

Strategic restructuring

~$15M

DEFERRED CASH TAX

Unrecognized under IFRS. Real to free cash flow.

2033

EARLIEST EXPIRY

Pools are consumed by earnings, not by the clock.

[1] Canadian pools tax-effected at 23%; US at the applicable federal and state rate. As at December 31, 2025, per filed T2.

[2] Utilization is subject to limitations under applicable Canadian and US tax rules, including on an acquisition of control.

Values shown in $C millions unless otherwise stated

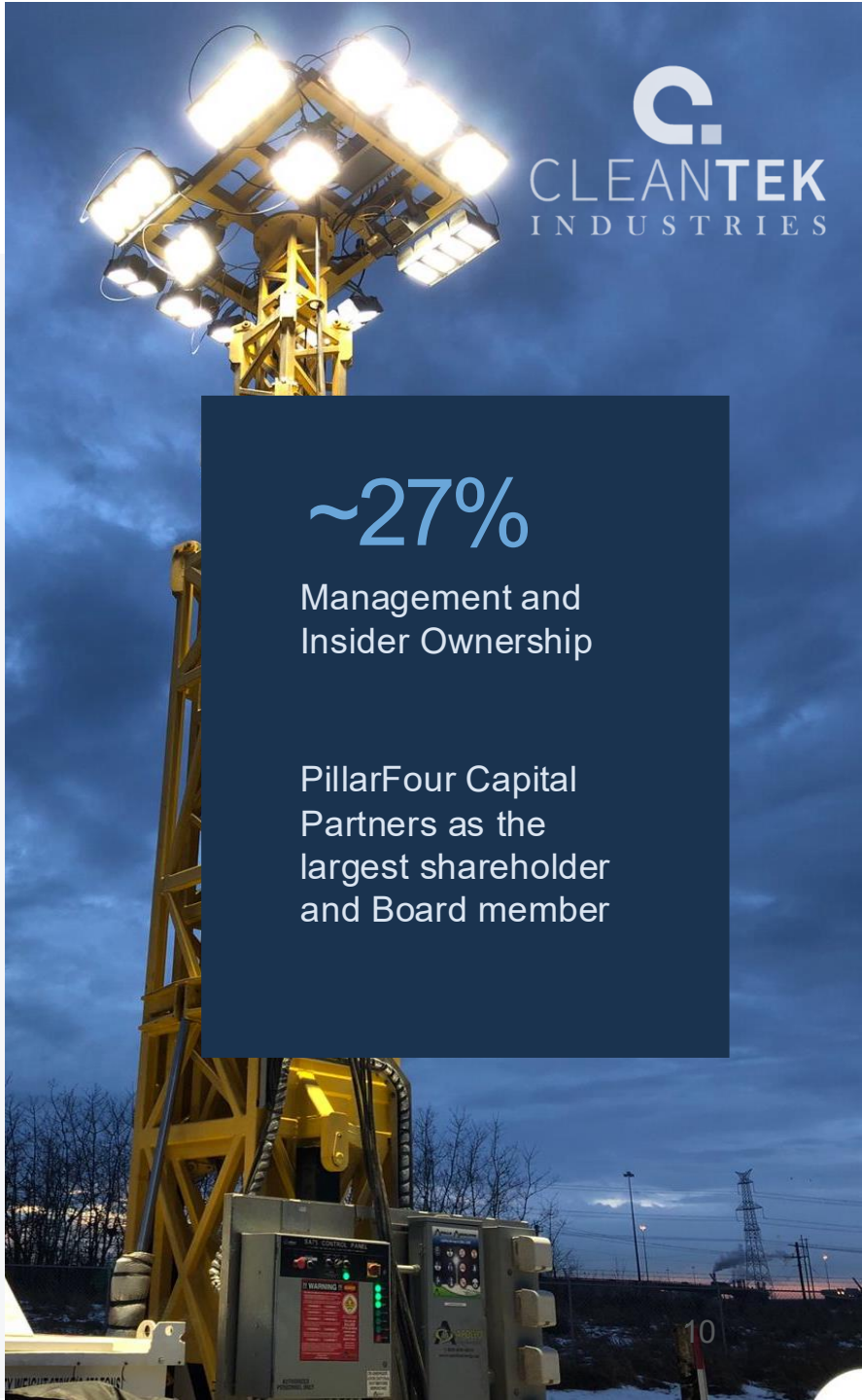
Capital Structure

A strong capital base with aligned ownership

Aug 20, 2026: ($/sh)	$0.65
Basic Shares Outstanding	29.5
Fully Diluted Shares Outstanding	31.8
Market Capitalization	**~$19**
Senior Debt	$10.7
Unsecured Debt	$0.5
Total Debt	**~$11.1**
Total Cash	$0.8
Enterprise Value	**~$29.3**

Values shown in $C millions unless otherwise stated

Significant net debt reduction expected by fiscal year-end 2026.



EXECUTIVE TEAM

Experienced leadership driving execution and growth

RILEY TAGGART

PRESIDENT & CHIEF EXECUTIVE OFFICER

Energy services executive with leadership experience spanning operations and country management. Holds a Doctorate and Master's in Business, and a Bachelor's degree from the University of Calgary.

Former COO of VerdeChem Technologies and Vice President & Country Manager at Nine Energy Service.

ASHLEY MISKIN

CHIEF FINANCIAL OFFICER

CPA, CA with 15 years of experience spanning financial reporting, advisory services and business development. Combines technical accounting expertise with a commercial perspective.

Holds a Master of Professional Accounting from the University of Saskatchewan.

CHRIS MURRAY

CHIEF OPERATING OFFICER

Professional Engineer with diverse executive experience covering sales, business development and operations in the energy industry.

Past leadership roles at Total Oilfield Rentals, Patterson-UTI Drilling, Horizon Drilling.

BOARD OF DIRECTORS

Strategic oversight backed by industry and capital markets experience

CLEANTEK INDUSTRIES

PAUL COLUCCI

CHAIRMAN[1&2]

Co-Founder & Managing Partner of PillarFour Capital, with over 25 years of investment, M&A and corporate finance experience across energy and technology.

Previously led Dundee's businesses in London and the UAE. Brings international capital markets experience and an investor's perspective on acquisitions, capital allocation and growth.

CHRIS LEWIS

DIRECTOR[1]

Technology and commercial growth executive, currently COO of CORE Business Technologies. Former COO of Attabotics and VP, Strategic Growth at Paymentus, with additional leadership experience at ENMAX and Direct Energy.

Brings experience scaling technology businesses, building strategic partnerships and expanding into new markets.

PHILLIP KNOLL

DIRECTOR[2]

Professional Engineer and AltaGas director with extensive leadership experience across energy infrastructure, pipelines and utilities. Former interim Co-CEO of AltaGas, CEO of Corridor Resources and Group Vice President at Duke Energy Gas Transmission.

Brings public-company governance experience, major capital project oversight and deep knowledge of the natural gas value chain.

AL STARK

DIRECTOR[1]

Co-founder and senior operating executive of Spartan Energy, Spartan Oil, Spartan Exploration and Titan Exploration. Helped build all four companies through to successful sales, including Spartan Energy's approximately $1.4 billion acquisition by Vermilion.

Combines deep engineering and field operations expertise with a track record of growing energy businesses and realizing shareholder value.

[1] Member of the Compensation Committee
[2] Member of the Audit Committee

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